SELECTED HISTORICAL FINANCIAL INFORMATION OF MARLEY SPOON SE¹

The financial information contained in the following tables is taken or derived from Marley Spoon SE's audited consolidated financial statements as of and for the fiscal years ended December 31, 2022, December 31, 2021 and December 31, 2020.

The audited consolidated financial statements of Marley Spoon SE as of and for the fiscal years ended December 31, 2022, December 31, 2021 and December 31, 2020 have been prepared in accordance with IFRS as adopted by the European Union.

Ernst & Young GmbH Wirtschaftsprüfungsgesellschaft has audited in accordance with the applicable law has issued an unqualified independent auditor's report with respect to the audited financial statements of Marley Spoon SE as of and for the fiscal years ended December 31, 2022, December 31, 2021 and December 31, 2020 prepared in accordance with IFRS as adopted by the European Union

Where financial information in the following tables is labeled "audited", this means that it has been taken from the audited consolidated financial statements mentioned above.

Unless indicated otherwise, all financial information presented in the text and tables included in this Prospectus is shown in millions of Euro (in ϵ million). Certain financial information, including percentages, has been rounded according to established commercial standards. As a result, rounded figures in the tables below may not add up to the aggregate amounts in such tables (sum totals or subtotals), which are calculated based on unrounded figures. Financial information presented in parentheses denotes the negative of such number presented. A dash ("—") signifies that the relevant figure is not available or zero, while a zero ("0.0") signifies that the relevant figure has been rounded to zero.

Consolidated Statement of Profit or Loss and Other Comprehensive Income

The following table shows selected financial information taken from Marley Spoon SE's consolidated statement of profit or loss and other comprehensive income prepared in accordance with IFRS for the periods indicated:

	For the fiscal year ended December 31,			
	2022	2021	2020	
		(audited) (in € millions)		
Revenue	401.2	322.4	254.0	
Cost of goods sold	(216.8)	(173.3)	(133.3)	
Gross profit	184.4	149.1	120.7	
Fulfilment expenses	(69.1)	(57.3)	(46.6)	
Marketing expenses	(64.0)	(71.2)	(39.3)	
General & administrative expenses	(79.0)	(64.0)	(42.3)	
Earnings before interest & taxes (EBIT)	(27.6)	(43.4)	(7.4)	
Financing income	0.1	2.8	0.1	
Financing expenses	(12.3)	(6.0)	(7.5)	
Derivative instruments	(0)	0.1	(71.4)	
Earnings before taxes (EBIT)	(39.9)	(46.4)	(86.2)	
Income tax expenses	(0.1)	(0.1)	(0.1)	
Loss for the year	(40.0)	(46.6)	(86.4)	
<i>Net income / (loss) for the year attributed to:</i>				
Equity holders of the parent	(39.7)	(46.2)	(86.2)	
Non-controlling interest	(0.3)	(0.4)	(0.1)	

Some of the defined terms used in this document are not defined within this document. Instead they may be defined in one of the other documents published on 468 SPAC II SE's website together with the convening notice for the extraordinary general meeting voting on the business combination between 468 SPAC II SE and Marley Spoon SE. If the document contains references to the Prospectus or refers to other sections not published, the information will be contained in the Prospectus once published, subject however to the approval by CSSF.

	For the fiscal year ended December 31,			
	2022	2021	2020	
		(audited) (in € millions)	_	
Other comprehensive income / (loss) for the year				
Items that may be subsequently reclassified to				
profit or loss				
Foreign exchange effects	(1.8)	(1.1)	(0.6)	
Total comprehensive income / (loss) for the year	(41.8)	(47.7)	(86.9)	
Total comprehensive income attributable to:				
Equity holders of the parent	(41.5)	(47.3)	(86.8)	
Non-controlling interests	(0.3)	(0.4)	(0.1)	
Basic earnings per share (whole EUR)	(1.33)	(173.62)	(0.46)	
Diluted earnings per share (whole EUR)	(1.32)	(167.63)	(0.44)	

Consolidated Statement of Financial Position

The following table shows selected financial information taken from Marley Spoon SE's consolidated statement of financial position prepared in accordance with IFRS for the periods indicated:

ASSETS		For the fiscal year ended December 31,			
Non-current assets Property, plant, and equipment 25.2 24.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 26.2 24.5 29.9 29.0		2022	2021	2020	
Non-current assets Section Property, plant, and equipment 25.2 24.2 11.2 Right-of-use assets 22.2 24.5 9.9 Lease receivables 0.4 0.6 - Intangible assets 16.4 8.8 4.9 Goodwill 9.0 - - Non-current financial assets 2.5 2.3 3.0 Total non-current sasets 2.5 2.3 3.0 Total non-current assets 3.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 11.9 112.6 73.1 LABILITIES AND EQUITY Lease liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings - non-current 70.8 49.2 17.7 Derivative financial instruments - non-current 70.8 49.2 17.7 Deferred tax liabilities 1.8 - - Total non-current liabilities 1.8 - - Total non-current liabilities 2.3 1.0 - Deferred tax liabilities 2.4 2.5 2.5 Trade and other payables 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Current liabilities 1.8 - - Total non-current liabilities 1.8 - Trade and other payables 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.8 7.3 3.4 Lease liabilities - 1.8 7.3 3.4 Lease liabilities - 1.8 7.3 3.4 Lease liabilities 2.5 2.5 2.5 Total current liabilities 3.6 2.8 2.5 Total current liabilities 3.6 3.9 3.0 Treasury stock - (0.0 -			(audited)		
Non-current assets Property, plant, and equipment 25.2 24.2 11.2 Right-of-use assets 22.2 24.5 9.9 Lease receivables 0.4 0.6 − Intangible assets 16.4 8.8 4.9 Goodwill 9.0 − − Non-current financial assets 2.5 2.3 3.0 Total non-current assets 75.7 60.4 29.0 Current assets 13.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 11.9 112.6 73.1 LABLITIES AND EQUITY 1 19.5 6.7 Interest bearing loans			(in € millions)		
Property, plant, and equipment 25.2 24.2 11.2 Right-of-use assets 22.2 24.5 9.9 Lease receivables 0.4 0.6 - Intangible assets 16.4 8.8 4.9 Goodwill 9.0 - - Non-current financial assets 2.5 2.3 3.0 Total non-current assets 75.7 60.4 29.0 Current assets 13.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 11.9 12.6 73.1 LABILITIES AND EQUITY 2 49.2 17.7 Lease liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 7.8 49.2 17.7 Derivative financial instruments – non-current					
Right-of-use assets. 22.2 24.5 9.9 Lease receivables. 0.4 0.6 - Intangible assets. 16.4 8.8 4.9 Goodwill. 9.0 - - Non-current financial assets. 2.5 2.3 3.0 Total non-current assets 75.7 60.4 29.0 Current assets 75.7 60.4 29.0 Current assets 13.1 9.4 6.6 Trade receivables. 0.8 0.4 0.7 Other current financial assets. 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets. 11.9 11.6 73.1 LIABILITIES AND EQUITY 11.9 12.6 73.1 Lase liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Deferred tax liabilities 18.8	- 10 10 10 10 10 10 10 10				
Lease receivables 0.4 0.6 - Intangible assets 16.4 8.8 4.9 Goodwill 9.0 - - Non-current financial assets 2.5 2.3 3.0 Total non-current assets 75.7 60.4 29.0 Current assets 3.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 3.4 Total current assets 36.2 52.2 44.1 Total sasets 11.9 112.6 73.1 LIABILITIES AND EQUITY 11.9 112.6 73.1 Liase liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 7.8 49.2 17.7 Derivative financial instruments – non-current 7.8 49.2 17.7 Derivative financial instruments – non-current 7.8 49.2 17.7 Total anon					
Intangible assets 16.4 8.8 4.9 Goodwill 9.0 - - Non-current financial assets 2.5 2.3 3.0 Total non-current assets 75.7 60.4 29.0 Current assets 8 0.4 29.0 Inventories 13.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 11.9 112.6 73.1 LIABILITIES AND EQUITY 11.0 19.5 6.7 Interest bearing loans and borrowings – non-current. 70.8 49.2 17.7 Deferred tax liabilities 1.8 - - Non-current provisions 2.3 1.0 - Deferred tax liabilities 1.8 - - Total non-current liabilities 91.8 <td< td=""><td>6</td><td></td><td></td><td>9.9</td></td<>	6			9.9	
Goodwill 9.0 - - Non-current financial assets 2.5 2.3 3.0 Total non-current assets 75.7 60.4 29.0 Current assets 13.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 11.9 112.6 73.1 LIABILITIES AND EQUITY 1.1 19.5 6.7 Interest bearing loans and borrowings – non-current. 70.8 49.2 17.7 Derivative financial instruments – non-current - - - 3.5 Non-current provisions 2.3 1.0 -		***	***	_	
Non-current financial assets 2.5 2.3 3.0 Total non-current assets 75.7 60.4 29.0 Current assets 75.7 60.4 29.0 Inventories 13.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 11.9 11.6 73.1 LIABILITIES AND EQUITY 11.9 11.6 73.1 Lease liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Derivative financial instruments – non-current 2.3 1.0 - Deferred tax liabilities 91.8 69.6 28.0 Current liabilities 91.8 69.6 28.0 Current liabilities 91.8 69.6 28.0 Current liabi			8.8	4.9	
Total non-current assets 75.7 60.4 29.0 Current assets 13.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 111.9 112.6 73.1 LIABILITIES AND EQUITY 17.0 19.5 6.7 Lease liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Derivative financial instruments – non-current - - - 3.5 Non-current provisions 2.3 1.0 - - Deferred tax liabilities 91.8 69.6 28.0 Current liabilities 91.8 69.6 28.0 Current liabilities 91.8 69.6 28.0 Current liabilities 19 3.6 0.9	Goodwill	9.0	_	_	
Current assets Inventories 13.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 111.9 112.6 73.1 LIABILITIES AND EQUITY 8 49.2 17.7 Lease liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Derivative financial instruments – non-current - - - 3.5 Non-current provisions 2.3 1.0 - - - 3.5 Non-current provisions 2.3 1.0 - - - - 3.5 Non-current provisions 2.3 1.0 - - - - - - - - - - - - - -<	Non-current financial assets	2.5	2.3	3.0	
Inventories 13.1 9.4 6.6 Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 111.9 112.6 73.1 LIABILITIES AND EQUITY 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Derivative financial instruments – non-current - - 3.5 Non-current provisions 2.3 1.0 - Deferred tax liabilities 1.8 - - Total non-current liabilities 91.8 69.6 28.0 Current liabilities 91.8 69.6 28.0 Current liabilities 91.9 3.6 0.9 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bea	Total non-current assets	75.7	60.4	29.0	
Trade receivables 0.8 0.4 0.7 Other current financial assets 3.2 3.7 2.4 Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 111.9 112.6 73.1 LIABILITIES AND EQUITY Track assets 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Derivative financial instruments – non-current - - - 3.5 Non-current provisions 2.3 1.0 -<	Current assets				
Other current financial assets. 3.2 3.7 2.4 Cash and cash equivalents. 19.0 38.7 34.4 Total current assets. 36.2 52.2 44.1 Total assets. 111.9 112.6 73.1 LIABILITIES AND EQUITY Trues as liabilities. 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current. 70.8 49.2 17.7 Derivative financial instruments – non-current - - - 3.5 Non-current provisions. 2.3 1.0 - - Deferred tax liabilities. 1.8 - - - Total non-current liabilities. 91.8 69.6 28.0 Current liabilities. 91.8 69.6 28.0 Current liabilities. 26.4 27.6 17.5 Derivative financial instruments. - 0.1 0.2 Contract liabilities. 1.9 3.6 0.9 Interest bearing loans and borrowings – current. 7.8 7.3 3.4 Lease liabilities. 1.4 7.9 4.6	Inventories	13.1	9.4	6.6	
Cash and cash equivalents 19.0 38.7 34.4 Total current assets 36.2 52.2 44.1 Total assets 111.9 112.6 73.1 LIABILITIES AND EQUITY Total assets 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Derivative financial instruments – non-current - - - 3.5 Non-current provisions 2.3 1.0 - Deferred tax liabilities 91.8 69.6 28.0 Current liabilities 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7		0.8	***	0.7	
Total current assets 36.2 52.2 44.1 Total assets 111.9 112.6 73.1 LIABILITIES AND EQUITY Lease liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Derivative financial instruments – non-current - - 3.5 Non-current provisions 2.3 1.0 - Deferred tax liabilities 1.8 - - Total non-current liabilities 91.8 69.6 28.0 Current liabilities 2 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabi	Other current financial assets			2.4	
Total assets 111.9 112.6 73.1 LIABILITIES AND EQUITY 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current. 70.8 49.2 17.7 Derivative financial instruments – non-current – – 3.5 Non-current provisions 2.3 1.0 – Deferred tax liabilities 1.8 – – Total non-current liabilities 91.8 69.6 28.0 Current liabilities 1.7 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 3.6 2.8 2.5 <t< td=""><td>Cash and cash equivalents</td><td></td><td></td><td>34.4</td></t<>	Cash and cash equivalents			34.4	
LIABILITIES AND EQUITY Lease liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Derivative financial instruments – non-current - - 3.5 Non-current provisions 2.3 1.0 - Deferred tax liabilities 1.8 - - Total non-current liabilities 91.8 69.6 28.0 Current liabilities 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 3.6 2.8 2.5 Total current liabilities 3.6 2.8 2.5 Total current liabilities 3.0 3.0 3.0 Total	Total current assets	36.2	52.2	44.1	
LIABILITIES AND EQUITY Lease liabilities 17.0 19.5 6.7 Interest bearing loans and borrowings – non-current 70.8 49.2 17.7 Derivative financial instruments – non-current - - - 3.5 Non-current provisions 2.3 1.0 - - Deferred tax liabilities 1.8 - - - Total non-current liabilities 91.8 69.6 28.0 Current liabilities 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 3.6 2.8 2.5 Total current liabilities 3.6 2.8 2.5 Total current liabilities 3.0 3.0	Total assets	111.9	112.6	73.1	
Interest bearing loans and borrowings – non-current. 70.8 49.2 17.7 Derivative financial instruments – non-current – – 3.5 Non-current provisions 2.3 1.0 – Deferred tax liabilities 1.8 – – Total non-current liabilities 91.8 69.6 28.0 Current liabilities 8.0 2.0					
Derivative financial instruments – non-current - - 3.5 Non-current provisions 2.3 1.0 - Deferred tax liabilities 1.8 - - Total non-current liabilities 91.8 69.6 28.0 Current liabilities 8.0 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Lease liabilities	17.0	19.5	6.7	
Derivative financial instruments – non-current - - 3.5 Non-current provisions 2.3 1.0 - Deferred tax liabilities 1.8 - - Total non-current liabilities 91.8 69.6 28.0 Current liabilities 8.0 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Interest bearing loans and borrowings – non-current	70.8	49.2	17.7	
Deferred tax liabilities 1.8 - - Total non-current liabilities 91.8 69.6 28.0 Current liabilities 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings - current 7.8 7.3 3.4 Lease liabilities - current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -		_	_	3.5	
Total non-current liabilities 91.8 69.6 28.0 Current liabilities 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 3.6 2.8 2.5 Total current liabilities 39.3 0.3 0.3 EQUITY 39.3 0.3 0.3 Treasury stock - (0) -	Non-current provisions	2.3	1.0	_	
Current liabilities Trade and other payables 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings - current 7.8 7.3 3.4 Lease liabilities - current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Deferred tax liabilities	1.8	_	_	
Trade and other payables 26.4 27.6 17.5 Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Total non-current liabilities	91.8	69.6	28.0	
Derivative financial instruments - 0.1 0.2 Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Current liabilities				
Contract liabilities 1.9 3.6 0.9 Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Trade and other payables	26.4	27.6	17.5	
Interest bearing loans and borrowings – current 7.8 7.3 3.4 Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Derivative financial instruments	_	0.1	0.2	
Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Contract liabilities	1.9	3.6	0.9	
Lease liabilities – current 8.7 7.7 4.6 Other financial liabilities 14.8 11.4 7.9 Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Interest bearing loans and borrowings – current	7.8	7.3	3.4	
Other non-financial liabilities 3.6 2.8 2.5 Total current liabilities 63.2 60.6 37.0 EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -		8.7	7.7	4.6	
Total current liabilities 63.2 60.6 37.0 EQUITY 39.3 0.3 0.3 Treasury stock - (0) -	Other financial liabilities	14.8	11.4	7.9	
EQUITY Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Other non-financial liabilities	3.6	2.8	2.5	
Share capital 39.3 0.3 0.3 Treasury stock - (0) -	Total current liabilities	63.2	60.6	37.0	
Treasury stock – (0) –	EQUITY				
·	Share capital	39.3	0.3	0.3	
Capital reserve	Treasury stock	_	(0)	_	
	Capital reserve	226.5	250.3	229.7	

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	2022	2021	2020
		(audited)	_
		(in € millions)	
Other reserves	8.5	7.5	6.2
Currency translation reserve	(3.4)	(1.6)	(0.6)
Accumulated net earnings (losses)	(312.4)	(272.7)	(226.5)
Equity attributable to equity holders of the	.,		
parent	(41.5)	(16,271)	9.1
Non-controlling interests	(1.6)	(1,292)	(0.9)
Total equity	(43.1)	(17,563)	8.1
Total liabilities and equity	111.9	112,590	73.1

Consolidated Statement of Cash Flows

The following table shows selected financial information taken from Marley Spoon SE's consolidated statement of cash flows prepared in accordance with IFRS for the periods indicated:

	For the fis	cal year ended December	31,
	2022	2021	2020
		(audited)	_
		(in € millions)	
Operating activities			
Net income for the period (loss)	(40.0)	(46.6)	(86,369)
Adjustments for:			
Depreciation of property, plant, and equipment	4.3	2.3	1.2
Loss on disposals of property, plant and	0.5	0.9	_
Gain on contract extinguishment	_	(2.6)	_
Bad debt expense	0.6	_	_
Gain on finance lease receivables	_	(0.1)	_
Depreciation of right-of-use assets	6.2	4.9	3.5
Amortization of intangible assets	5.5	2.0	1.8
Increase (decrease) in share-based payments	1.0	1.3	0.4
Financing income and expense	11.9	5.5	78.8
Tax expense (non-cash)	(0)	0	-
Other non-cash movements	(2.1)	1.1	0.2
Working capital adjustments			
Decrease (increase) in inventory	(3.7)	(2.2)	(2.8)
Increase (decrease) in accounts payable and	(1.4)	13.5	7.5
Decrease (increase) receivables	(1.0)	(0.9)	(0.2)
Increase (decrease) in other assets and liabilities .	(0.6)	6.5	0.4
Net cash flows from operating activities	(18.7)	(14.9)	4.4
Investing activities	(2.7)	(1.5.7)	(5.2)
Purchase of property, plant, and equipment	(3.7)	(15.7)	(5.2)
Purchase/development of intangible assets	(7.0)	(5.8)	(3.3)
Acquisition of Chefgood, net of cash acquired	(7.8)	<u> </u>	
Net cash flows used in investing activities	(18.5)	(21.5)	(8.6)
Financing activities			
Proceeds from the issuance of share capital	15.9	_	43.8
Proceeds from exercise of warrants	_	_	2.0
Proceeds from employee option exercise	(0)	0.2	0.1
Transaction costs from the issuance of share capital	(0.6)	(0.1)	(2.3)
Proceeds from borrowings	26.5	54.6	3.5
Transaction cost of borrowings	(0.2)	(1.3)	(0.5)
Interest paid	(7.5)	(1.7)	(0.7)
Repayment of borrowings	(7.8)	(3.7)	(7.6)
Lease payments	(8.7)	(6.4)	(4.7)

	2022	2021	2020	
		(audited) (in € millions)		
Net cash flows from/ (used in) financing activities.	17.6	41.6	33.7	
Net increase (decrease) in cash and cash equivalents.	(19.6)	5.1	29.5	
Net foreign exchange difference	0	(0.9)	(0.5)	
Cash and cash equivalents as at January 1	38.7	34.4	5.4	
Cash and cash equivalents as at December 31	19.0	38.7	34.4	

With respect to Marley Spoon Group's primary performance indicator, adjusted EBITDA was calculated on the basis of Marley Spoon Group's loss for the period:

For	the	fiscal	vear	ended	D	ecem	her	31.

	2022	2021	2020	
	-	(audited) (in € millions)		
Loss for the year	(40.0)	(46.6)	(86.4)	
Financing expenses	(12.3)	(6.0)	(7.5)	
Finance income	0.1	2.8	0.1	
Earnings before interest and taxes (EBIT)	(27.6)	(43.4)	(7.4)	
Depreciation and Amortization	(16.1)	(9.1)	(6.5)	
Operating EBITDA	(0.0)	(32.6)	(0.5)	