

468 SPAC II SE
Société Européenne
Registered office: 9, rue de Bitbourg, L-1273 Luxembourg
R.C.S. Luxembourg B 257664
(the “**Company**”)

PROOF OF HOLDING FORM
(RECORD OF SHARE OWNERSHIP)
FOR THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY TO BE HELD RESPECTIVELY ON
30 JUNE 2023 AT 2.00 PM CEST (THE “AGM”) AND THE EXTRAORDINARY GENERAL MEETING OF
SHAREHOLDERS OF THE COMPANY TO BE HELD ON 30 JUNE 2023 AND 2.30 PM CEST (THE “EGM”)

This proof of holding form is issued to the shareholders of the Company to take part in the AGM and the EGM.

We hereby confirm to (*please fill in*)

<Surname, First Name of the Shareholder / Shareholders>

<Street, No.>

<City, Postcode, Country>

that _____ shares of 468 SPAC II SE; ISIN: LU 2380748603

<No. of Shares>

are kept safe by us in a securities account 14 calendar days before the date of the annual general meeting of the Company (the “**Record Date**”), **i.e. on 16 June 2023 at midnight CEST.**

<City, Date>

<Signature and Stamp of the Depository Bank>

Depository Bank Details:

<Name of the Depository Bank>

<Street, No.>

468 SPAC II SE
Société *européenne*
Registered office: 9, rue de Bitbourg, L-1273 Luxembourg
R.C.S. Luxembourg B 257664
(the “**Company**”)

<City, Postcode, Country>

<Contact>

<Telephone Number for Queries>

Important:

This attestation must reach the Company by e-mail at the following address, as_agm@bil.com, 27 June 2023 at 6.00 pm CEST, followed by the original to:

468 SPAC II SE
Registered office: 9, rue de Bitbourg, L-1273 Luxembourg