

## 468 SPAC II SE

**WITHDRAWAL NOTICE****SUBMISSION DEADLINE****Please send this withdrawal notice no later than 28 June 2023 at 6.00 pm CEST****FROM: If you are an individual, please indicate:**

First name	<input type="text"/>
Family name	<input type="text"/>
Address	<input type="text"/>

**OR****If you are a company, please indicate:**

Corporate name	<input type="text"/>
Registered office or principal place of business	<input type="text"/>
Registration authority	<input type="text"/>
Registration number	<input type="text"/>

**Please insert the following information of your Custodian Bank:**

Bank name	<input type="text"/>
IBAN number	<input type="text"/>
Securities account number	<input type="text"/>

**TO:** **468 SPAC II SE,**  
 c/o **Banque Internationale à Luxembourg**  
**S.A. as the “Centralizing Agent”**  
 Attn: Agency Services Team (Desk 408D)  
 Address: 69, route d'Esch,  
 L-2953 Luxembourg  
 Tel: +352 4590 4597  
 Email: [as\\_agm@bil.com](mailto:as_agm@bil.com)

**DATE:**

Dear Sirs,

- This is a withdrawal notice (the “Withdrawal Notice”) in relation to the redemption of redeemable class A shares at the extraordinary general meeting of shareholders of 468 SPAC II SE (the “Company”) to be held on 30 June 2023 at 2.30 pm CET on the premises of Arendt & Medernach SA at 41A, Avenue John F. Kennedy, L-2082 Luxembourg, Grand Duchy of Luxembourg (the “EGM”).**

I have tendered  redeemable class A shares (the “Shares”) for redemption

in accordance with article 9 of the articles of association of the Company and provided a redemption notice in respect to such Shares to the Company and/or the Centralizing Agent (the “Redemption Notice”).

Terms defined in the articles of association shall have the same meaning in this Withdrawal Notice, unless given a different meaning herein.

- I hereby withdraw the Redemption Notice provided to the Company and/or the Centralizing Agent in accordance with article 9 of the articles of association of the Company.**
- I acknowledge that the Shares will not be redeemed by the Company, and any Shares tendered for redemption will be de-blocked from my account or, if already transferred to the Company, will be returned to me.** In such case, please return any Shares tendered for redemption and transferred to the Company to the following account:

Account holder	<input type="text"/>
Account bank	<input type="text"/>
Securities account number	<input type="text"/>
BIC code	<input type="text"/>

4. Any subsequent Redemption Notice received after this Withdrawal Notice shall be given effect only if it complies with all of the applicable procedures described in the convening notice for the EGM and article 9 of the articles of association of the Company and is validly submitted before the deadline specified therein.
5. I acknowledge that to participate and vote at the EGM, I must register for the EGM separately.

## SIGNATURES

<b>Date of signature</b>	<input type="text"/>	← Use the format day/month/year
<b>Place of signature</b>	<input type="text"/>	← Write the name of the city and the country
<b>Signature</b>	<input type="text"/>	
<b>Name</b>	<input type="text"/>	← Name of a company or the First and Family name of a natural person
<b>Signed by</b>	<input type="text"/>	← If signed by a company, First and Family name of a natural person
<b>Title</b>	<input type="text"/>	← Title of the natural person